

FORM 5(10/06)

FORM 5. INVOLUNTARY PETITION

United States Bankruptcy Court		INVOLUNTARY PETITION
District of Nevada		
IN RE (Name of Debtor - If Individual: Last, First, Middle) Tower Homes, LLC		ALL OTHER NAMES used by debtor in the last 8 years (Include married, maiden, and trade names.) d/b/a Spanish View Tower Homes
LAST FOUR DIGITS OF SOC. SEC. NO./Complete EIN or other TAX I.D. NO. (If more than one, state all.)		
STREET ADDRESS OF DEBTOR (No. and street, city, state, and zip code) Rodney C. Yanke, Managing Member 8337 West Sunset Road Las Vegas, NV 89113		MAILING ADDRESS OF DEBTOR (If different from street address) W. Owen Nitz, Esq., Resident Agent 601 South Tenth Street, Suite 201 Las Vegas, NV 89101
COUNTY OF RESIDENCE OR PRINCIPAL PLACE OF BUSINESS Clark		
LOCATION OF PRINCIPAL ASSETS OF BUSINESS DEBTOR (If different from previously listed addresses) 8030 West Maule Avenue, Las Vegas, Nevada		
CHAPTER OF BANKRUPTCY CODE UNDER WHICH PETITION IS FILED <input type="checkbox"/> Chapter 7 <input checked="" type="checkbox"/> Chapter 11		
INFORMATION REGARDING DEBTOR (Check applicable boxes)		
Nature of Debts (Check one box) Petitioners believe: <input type="checkbox"/> Debts are primarily consumer debts <input checked="" type="checkbox"/> Debts are primarily business debts	Type of Debtor (Form of Organization) <input type="checkbox"/> Individual (Includes Joint Debtor) <input checked="" type="checkbox"/> Corporation (Includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51)(B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other
VENUE <input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in the District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. <input type="checkbox"/> A bankruptcy case concerning debtor's affiliate, general partner or partnership is pending in this District.		FILING FEE (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Petitioner is a child support creditor or its representative, and the form specified in § 304(g) of the Bankruptcy Reform Act of 1994 is attached. <i>[If a child support creditor or its representative is a petitioner, and if the petitioner files the form specified in § 304(g) of the Bankruptcy Reform Act of 1994, no fee is required.]</i>
PENDING BANKRUPTCY CASE FILED BY OR AGAINST ANY PARTNER OR AFFILIATE OF THIS DEBTOR (Report information for any additional cases on attached sheets.)		
Name of Debtor	Case Number	Date
Relationship	District	Judge
ALLEGATIONS (Check applicable boxes) 1. <input checked="" type="checkbox"/> Petitioner(s) are eligible to file this petition pursuant to 11 U.S.C. § 303(b). 2. <input checked="" type="checkbox"/> The debtor is a person against whom an order for relief may be entered under title 11 of the United States Code. 3.a. <input checked="" type="checkbox"/> The debtor is generally not paying such debtor's debts as they become due, unless such debts are the subject of a bona fide dispute as to liability or amount; or 3.b. <input type="checkbox"/> Within 120 days preceding the filing of this petition, a custodian, other than a trustee, receiver, or agent appointed or authorized to take charge of less than substantially all of the property of the debtor for the purpose of enforcing a lien against such property, was appointed or took possession.		COURT USE ONLY

OFFICIAL FORM 5 - Involuntary Petition - Page 2

Name of Debtor Tower Homes, LLC

Case No. _____

TRANSFER OF CLAIM

☐ Check this box if there has been a transfer of any claim against the debtor by or to any petitioner. Attach all documents evidencing the transfer and any statements that are required under Bankruptcy Rule 1003(a).

REQUEST FOR RELIEF

Petitioner(s) request that an order for relief be entered against the debtor under the chapter of title 11, United States Code, specified in this petition. If any petitioner is a foreign representative appointed in a foreign proceeding, a certified copy of the order of the court granting recognition is attached.

Petitioner(s) declare under penalty of perjury that the foregoing is true and correct according to the best of their knowledge, information, and belief.

X [Signature]
Signature of Petitioner or Representative (State title)

HBParko Construction, Inc.

Name of Petitioner

Date Signed

Name & Mailing **HBParko Construction, Inc.**
Address of Individual **3188-H Airway Avenue**
Signing in Representative **Costa Mesa, CA 92626**
Capacity

X [Signature]
Signature of Petitioner or Representative (State title)

Regional Steel Corp.

Name of Petitioner

Date Signed

Name & Mailing **Regional Steel Corp.**
Address of Individual **215 York Place**
Signing in Representative **Claremont, CA 91711**
Capacity

[Signature]
Signature of Petitioner or Representative (State title)

Nevada Ready Mix

Name of Petitioner

Date Signed

Name & Mailing **Nevada Ready Mix**
Address of Individual **151 Cassia Way**
Signing in Representative **Henderson, NV 89014**
Capacity

X [Signature]
Signature of Attorney

5/30/07
Date

William M. Noall, Esq.

Name of Attorney Firm (If any)

Gordon & Silver, Ltd.
3960 Howard Hughes Pkwy, 9th Floor
Las Vegas, NV 89169

Address

Telephone No. (702) 796-5555

X [Signature]
Signature of Attorney

5/30/07
Date

William M. Noall, Esq.

Name of Attorney Firm (If any)

Gordon & Silver, Ltd.
3960 Howard Hughes Parkway
Ninth Floor
Las Vegas, NV 89169

Address

Telephone No. (702) 796-5555

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Signature of Attorney

5/30/07
Date

William M. Noall, Esq.

Name of Attorney Firm (If any)

Gordon & Silver, Ltd.
3960 Howard Hughes Parkway
Ninth Floor
Las Vegas, NV 89109

Address

Telephone No. (702) 796-5555**PETITIONING CREDITORS**

Name and Address of Petitioner	Nature of Claim	Amount of Claim
HBParko Construction, Inc. 3188-H Airway Avenue Costa Mesa, CA 92626	Mechanics' Lien Holder and unsecured to the extend undersecured per 11 U.S.C. 506(a)(1), or pursuant to agreement	31,834,531.20
Regional Steel Corp. 215 York Place Claremont, CA 91711	Mechanics' Lien Holder and unsecured to the extend undersecured per 11 U.S.C. 506(a)(1), or pursuant to agreement	3,122,267.92
Nevada Ready Mix 151 Cassia Way Henderson, NV 89014	Mechanics' Lien Holder and unsecured to the extend undersecured per 11 U.S.C. 506(a)(1), or pursuant to agreement	1,507,647.86
Note: If there are more than three petitioners, attach additional sheets with the statement under penalty of perjury, each petitioner's signature under the statement and the name of attorney and petitioning creditor information in the format above.		Total Amount of Petitioners' Claims 36,464,446.98

0 continuation sheets attached

OFFICIAL FORM 6 - Involuntary Petition - Page 2

Name of Debtor: Tower Homes, LLC

Case No. _____

TRANSFER OF CLAIM

☐ Check this box if there has been a transfer of any claim against the debtor by or to any petitioner. Attach all documents evidencing the transfer and any statements that are required under Bankruptcy Rule 1003(a).

REQUEST FOR RELIEF

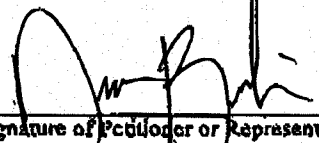
Petitioner(s) request that an order for relief be entered against the debtor under the chapter of title 11, United States Code, specified in this petition. If any petitioner is a foreign representative appointed in a foreign proceeding, a certified copy of the order of the court granting recognition is attached.

Petitioner(s) declare under penalty of perjury that the foregoing is true and correct according to the best of their knowledge, information, and belief.

X _____
Signature of Petitioner or Representative (State title)

HBParko Construction, Inc.
Name of Petitioner Date Signed

Name & Mailing Address of Individual Signing in Representative Capacity
HBParko Construction, Inc.
3188-H Airway Avenue
Costa Mesa, CA 92626

X  PRESIDENT
Signature of Petitioner or Representative (State title)


Regional Steel Corp.
Name of Petitioner Date Signed

Name & Mailing Address of Individual Signing in Representative Capacity
Regional Steel Corp.
215 York Place
Claremont, CA 91711

X _____
Signature of Petitioner or Representative (State title)

Nevada Ready Mix
Name of Petitioner Date Signed

Name & Mailing Address of Individual Signing in Representative Capacity
Nevada Ready Mix
151 Cassia Way
Henderson, NV 89014

X  5/30/07
Signature of Attorney Date

William M. Noall, Esq.
Name of Attorney Firm (If any)

Gordon & Silver, Ltd.
3950 Howard Hughes Pkwy, 9th Floor
Las Vegas, NV 89169

Address Telephone No. (702) 796-5555

X  5/30/07
Signature of Attorney Date

William M. Noall, Esq.
Name of Attorney Firm (If any)

Gordon & Silver, Ltd.
3950 Howard Hughes Parkway
Ninth Floor
Las Vegas, NV 89169

Address Telephone No. (702) 796-5555

X  5/30/07
Signature of Attorney Date

William M. Noall, Esq.
Name of Attorney Firm (If any)

Gordon & Silver, Ltd.
3950 Howard Hughes Parkway
Ninth Floor
Las Vegas, NV 89169

Address Telephone No. (702) 796-5555

PETITIONING CREDITORS

Name and Address of Petitioner <u>HBParko Construction, Inc.</u> <u>3188-H Airway Avenue</u> <u>Costa Mesa, CA 92626</u>	Nature of Claim <u>Mechanics' Lien Holder and unsecured to the extend undersecured per 11 U.S.C. 506(d)(1), or pursuant to agreement</u>	Amount of Claim <u>31,834,531.20</u>
Name and Address of Petitioner <u>Regional Steel Corp.</u> <u>215 York Place</u> <u>Claremont, CA 91711</u>	Nature of Claim <u>Mechanics' Lien Holder and unsecured to the extend undersecured per 11 U.S.C. 506(a)(1), or pursuant to agreement</u>	Amount of Claim <u>3,122,267.92</u>
Name and Address of Petitioner <u>Nevada Ready Mix</u> <u>151 Cassia Way</u> <u>Henderson, NV 89014</u>	Nature of Claim <u>Mechanics' Lien Holder and unsecured to the extend undersecured per 11 U.S.C. 506(a)(1), or pursuant to agreement</u>	Amount of Claim <u>1,507,647.86</u>
Note: If there are more than three petitioners, attach additional sheets with the statement under penalty of perjury, each petitioner's signature under the statement and the name of attorney and petitioning creditor information in the format above.		Total Amount of Petitioners' Claims <u>36,464,446.98</u>

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